

IN RE: GOLDEN OIL COMPANY, DEBTOR
AMENDED SCHEDULE FCASE: 03-36974
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CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	JOINT BILLING RECEIVABLE	REVENUE PAYABLE	AMOUNT OF CREDITOR CLAIM
Chace Ltd I C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$36,086.32	\$14,798.99	\$0.00
Chace Ltd III C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$45,636.00	\$1,373.95	\$0.00
Chace Ltd IV C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$58,171.59	-\$6,055.88	\$0.00
Chace Ltd V C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$70,800.40	-\$10,384.24	\$0.00
Chace Ltd VI C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$48,845.45	\$18,179.22	\$0.00
Chace Ltd VII C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$101,850.26	\$28,750.71	\$0.00
Chace Ltd VIII C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$59,741.91	\$23,030.86	\$0.00
Chace Ltd IX C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$68,041.44	\$10,592.08	\$0.00
Chace Ltd XI C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$107,089.42	\$24,719.41	\$0.00

EXHIBIT

tabbles

3.4.1.2

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Chace Ltd XII C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$45,855.03	\$22,620.79	\$0.00
Chace Ltd XIV C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$57,228.67	\$38,037.17	\$0.00
Chace Ltd XV C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$47,790.48	\$2,955.08	\$0.00
Chace Ltd XVI C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor				\$41,232.81	\$59,093.91	\$17,861.10
Chace Ltd XVII C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor				\$51,023.12	\$70,383.78	\$19,360.66
Chace Ltd XVIII C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$35,960.24	\$20,928.39	\$0.00
Chace Ltd XIX C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor			X	\$86,530.82	\$46,614.57	\$0.00
Chace Ltd XX C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor				\$99,544.91	\$114,598.48	\$15,053.57
Chace Ltd XXI C/O Golden Oil Company, Gen Ptnr 2200 Post Oak Blvd, S- 720 Houston, Texas 77056		Limited Partnership Creditor subject to setoff for joint billing owed to Debtor				\$114,207.68	\$157,210.97	\$43,003.29

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Andre Birdsell 236 FREDERICK AZTEC, NM 87410		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor				\$1,471.19	\$3,156.16	\$1,684.97
B. W. Miller 1409 STAGECOACH LANE SE ALBUQUERQUE, NM 87123		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor				\$25,985.79	\$34,395.23	\$8,409.44
Boyle Irrevocable Trust JORGE MIGUEL DEL LA TORRE, TR 1425 STAGECOACK ROAD SE ALBUQUERQUE, NM 87123		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$10,198.62	\$4,128.93	\$0.00
Brian H. and Mary T. Jarchow 3580 W. OAK TRAIL RD. SANTA YNEZ, CA 93460		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$5,992.08	\$538.29	\$0.00
Brown Development 5600 W. LOVERS LANE, STE. 305 DALLAS, TX 75209		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$64,472.74	\$51,945.97	\$0.00
Chace Oil Company c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$2,325.65	\$1,535.17	\$0.00
Daniel Englehardt		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$12,630.64	\$3,492.28	\$0.00
Donald Welker P.O. BOX 947 ELEPHANT BUTTE, NM 87935		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor				\$3,727.09	\$7,413.80	\$3,686.71
Dorothy R. Day c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor				\$11,994.00	\$18,762.18	\$6,768.18

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Dr. Albert G. Simms II P.O. BOX 2470 SANTA FE, NM 87504		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$13,768.89	\$1,211.36	\$0.00
Enerdyne Corp 12814 CENTRAL AVE., S.E. ALBUQUERQUE, NM 87103		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor				\$4,922.90	\$9,875.66	\$4,952.77
Enron Oil and Gas P.O. BOX 840321 DALLAS, TX 75234-0321		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$275,452.55	\$263,347.07	\$0.00
Estate of Royce McCary 1402 CR 231 VALLEY VIEW, TX 76272		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$22,354.51	\$21,913.16	\$0.00
F. R. Zemke 7313 RIO GRANDE BLVD., NW ALBUQUERQUE, NM 87107		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$6,865.71	\$1,175.23	\$0.00
Faye Gardner 10500 ACADEMY, N.E. #331 ALBUQUERQUE, NM 87111		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$6,865.71	\$1,175.23	\$0.00
Faye Berkshire c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor				\$31,073.32	\$35,107.15	\$4,033.83
Geneva Huff 408 CIMARRON TRAIL CARLSBAD, NM 88220		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$3,453.43	\$1,850.65	\$0.00
George Demas 309-A WASHINGTON S.E. ALBUQUERQUE, NM 87108		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$4,098.10	-\$748.63	\$0.00

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George O Lotspeich c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$33,448.67	\$23,191.30	\$0.00
H.F., Jr. and E.K. McKay Trust P.O. BOX 14738 ALBUQUERQUE, NM 87191		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$25,472.88	\$5,870.15	\$0.00
Horace F. McKay Jr. c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor [Claim filed]			X	\$5,180.02	\$2,775.90	\$0.00
J. Johnson Rev Trust P.O. BOX 1305 ALBUQUERQUE, NM 87103		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$8,959.50	\$1,511.01	\$0.00
J. L. Nichols P.O. BOX 782 ANNA MARIA, FL 34216		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$4,210.11	\$1,164.27	\$0.00
Jack Hammack 118 WEST 116TH STREET KANSAS CITY, MO 64114		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor				\$2,942.38	\$6,312.33	\$3,369.95
Jerome Truskowski 33939 134TH AVE. S.E. AUBURN, WA 98002		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$846.36	\$221.38	\$0.00
Joe Spar		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$1,058.60	\$1,792.54	\$733.95
John J. Mark 100 N. WESTHAVEN DRIVE SUITE D OSKOSH, WI 54904		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$8,420.59	\$2,328.04	\$0.00

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Kleinegger Citfarm P.O. BOX 898 FARMINGTON, NM 87499		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor				\$7,172.64	\$15,702.39	\$8,529.75
Marcel Schiess R.R. 2 BOX 174B CANTON, PA 17724		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$1,692.85	\$443.29	\$0.00
Michael Oberg FNB ATTN: SPECIAL ASSETS P.O. BOX 1305 ALBUQUERQUE, NM 87103		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor				\$13,317.02	\$15,045.78	\$1,728.77
N.M. & Arizona Land Co. 3033 NORTH 44TH STREET #270 PHOENIX, AZ 85018-722		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor				\$4,234.38	\$7,170.17	\$2,935.79
Nortex Corporation 1415 Louisiana, S-3100 Houston, Texas 77002		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor				\$132,410.60	\$197,509.38	\$65,098.79
Pauline Hyder 7313 RIO GRANDE BLVD., NW ALBUQUERQUE, NM 87107		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$10,319.14	\$3,025.93	\$0.00
R. D. Simmons 5704 VILLA VIEW DR. FARMINGTON, NM 87401		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$819.70	-\$149.65	\$0.00
Ray Eyestone 4010 CARLISLE NE ALBUQUERQUE, NM 87110		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$4,098.10	-\$748.63	\$0.00
Scythian, Ltd. 300 N. Marienfeld, S-850 Las Cruces, New Mexico 79701		Working Interest Other Than Partnerships & Joint Ventures subject to setoff for joint billing owed to Debtor			X	\$65,051.70	\$46,533.85	\$0.00

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AMOCO PRODUCTION COMPANY P.O. BOX 841521 DALLAS, TX 75284-1521		Override Royalty due			X			\$154,890.20
RON J. GORDON 4900 MODOC RD LAS CRUCES, NM 88011		Override Royalty due			X			\$7,268.21
GRACE F. RAWDON 12201 KEY WEST N.E. ALBUQUERQUE, NM 87111		Override Royalty due			X			\$771.59
HANSON-MCBRIDE PETROLEUM P.O. BOX 1515 ROSWELL, NM 88201		Override Royalty due			X			\$27,052.86
OXY USA INC. P.O. BOX 841735 HOUSTON, TX 75284-1735		Override Royalty due			X			\$12,433.34
ELIZABETH A. FARRIS 8912 N. MAY AVE. OKLAHOMA CITY, OK 73120		Override Royalty due			X			\$2,974.27
ARRA CHANEY		Override Royalty due			X			\$9,735.38
ENRON OIL & GAS CO. P.O. BOX 840321 DALLAS, TX 75234-0321		Override Royalty due			X			\$57,254.59
NORTEX CORPORATION 1415 LOUISIANA SUITE 3100 HOUSTON, TX 77002		Override Royalty due			X			\$162,034.80

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Compressor Systems, Inc. P.O. Box 841807 Dallas, TX 75284		Vendor and other Services rendered to the Debtor						\$12,079.52
Michael A Bisone 11939 Brook Meadows Stafford Tx 77477		Vendor and other Services rendered to the Debtor			X			\$33,671.00
Davis, Graham & Stubbs P.O. Box 185 Denver, CO 80201		Vendor and other Services rendered to the Debtor			X			\$50,000.00
Natural Gas Fuel Company 621 17th Street, Suite 1450 Denver, CO 80293		Vendor and other Services rendered to the Debtor [Litigation pending 2002-30405]			X			\$0.00
Brewer, J. Mark Brewer & Pritchard PC Three Riverway, Ste 1800 Houston, TX 77056		Vendor and other Services rendered to the Debtor			X			\$5,247.73
Cimmaron Oilfield Services, Inc. P.O. Box 3235 Farmington, NM 87499		Vendor and other Services rendered to the Debtor						\$16,262.00
EOG Resources, Inc. c/o Greg Danielson 1550 17th Street, Suite 500 Denver, CO 80202		First Judicial District Court State of NM Cause No. D-101-CV-2002-02733			X			Unknown
Jicarilla Apache Tribe P.O. Box 950 Dulce, NM 87528		Other						Notice Only
Minolta 100 Williams Drive Ramsey, NJ 07446		Contract Lease Minolta office copier lease						Notice Only

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Paradigm Technologies Computer, Inc. 1099 18th Street, Suite 2400 Denver, CO 80202		Computer and software for oil and gas accounting						\$ 43,264.00
Slusky, Elliott S. 3782 Plumb St. Houston, TX 77005		Cause No. D-0117-CV-2000-00819 First Judicial District Court State of New Mexico			X			Unknown
Slusky, Harvey E. P.O. Box 57849 Webster, TX 77005		Cause No. D-0117-CV-2000-00819 First Judicial District Court State of New Mexico			X			Unknown
Ivy Realty Trust 5847 San Felipe, Suite 850 Houston, Texas 77057		Lease rejection claim Office Lease at 550 Post Oak Blvd.			X			Unknown
Triple P Well Services P.O. Box 107 Farmington, NM 87401		Services on Field work						\$ 20,248.00
The Westar Company P.O. Box 55347 Houston, TX 77255		Claim Filed			X			\$ 0.00
Consolidated North Amer Resources 820 Piedra Vista NE Albuquerque, NM 87123		Claim Filed			X			\$ 0.00
Lillian Crabtree 1201 E 16th St. Farmington, NM 87401		Claim Filed			X			\$ 0.00
Pamela Mayhew c/o Robert Fiser & Christopher Shaw 6100 Seagull St., NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00

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Michael Oberg c/o Robert Fiser & Christopher Shaw 6100 Seagull St NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
William J. Mayhew c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
El Pamco Inc. Robert Fiser & Christopher Shaw 6100 Seagull St NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Dave P. Elkins c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Lynn E. Elkins c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Dorothy R. Day c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Gary Berkshire c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Faye Berkshire c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Linda Oberg c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00

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Malcolm G. Colberg c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Pauline L. Hyder c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Daniel E. Boyle, Jr. c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Steven R. Hyder c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Charles Cobb V c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Patrick O Russell c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Richard E. Hyder c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
D.J. Elkins c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Michael T. Hamilton c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00

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Donald J. Welker c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Fred J. Matteucci c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Cause No. D-101-CV-2002-01924 First Judicial District State of New Mexico			X			Unknown
Camille McRae, J.V. c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Frank A. Welker c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Andre Birdwell c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
O.L. Ely c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Babetta Berkshire c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Kyle E. Rutledge c/o Robert Fiser & Christopher Shaw 6100 Seagull St. NE #205 Albuquerque, NM 87109		Claim Filed			X			\$ 0.00
Oxy USA Inc. #5 Greenway Plaza, Suite 110 Houston, TX 77046		Claim Filed			X			\$ 0.00

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Ralph T. McElvenny, Jr. 550 Post Oak Blvd., Suite 550 Houston, TX 77024		Claim Filed - Insider Claim						\$ 270,250.55
AeroPanel Corporation 550 Post Oak Blvd., Suite 525 Houston, TX 77027		Claim Filed - Insider Claim						\$ 399,677.88
Instrument Specialties Co., Inc. 550 Post Oak Blvd., Suite 525 Houston, TX 77056		Claim Filed - Insider Claim						\$ 264,992.64
TOTAL INSIDER								\$934,921.07
TOTAL UNSECURED:								\$1,947,464.86

I, THE PRESIDENT OF GOLDEN OIL COMPANY, DECLARE UNDER THE PENALTY OF PERJURY THAT I HAVE READ THE FOREGOING SCHEDULE "F", AND THAT IT IS TRUE AND CORRECT TO THE BEST OF MY INFORMATION AND BELIEF.

DATED: _____

Ralph T. McElvenny, Jr.